**Market Notice**

**Date: 26 June 2013**

**Subject:** New Financial Instrument Listing

***(CALGRO M3 DEVELOPMENTS LIMITED –“CGR13”)***

====================================================

The JSE Limited has granted a listing to **CALGRO M3 DEVELOPMENTS LIMITED** on Interest Rate Market with effect from 27 June 2013 under its Debt Programme dated 25 August 2008.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 600,000,000.00

**Total Notes Outstanding** R 221,000,000.00

**Bond Code** CGR13

**Nominal Issued** R 222,000,000.00

**Issue Price** 100%

**Coupon** 9.65 %( 3 month jibar as at 25 June 2013 of 5.15% plus 450 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 June 2016

**Books Close** 17 March, 17 June, 17 September, 17 December

**Interest Date(s)** 27 March, 27 June, 27 September, 27 December

**Last Day to Register** by 17:00 on16 March, 16 June, 16 September, 16 December

**Issue Date** 27 June 2013

**Date Convention** Following

**Interest Commencement Date** 27 June 2013

**First Interest Date** 27 September 2013

**ISIN No.** ZAG000106741

**Additional Information** Senior Unsecured Note

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

|  |  |  |
| --- | --- | --- |
| Sandhya Naidoo  | Bowman Gilfillan | +27 11 669 9641 |
| Wayne Frank | Nedbank Capital | +27 11 535 4027 |
| Diboko Ledwaba | JSE | +27 11 5207222 |
| Kea Sape | JSE | +27 11 5207603 |